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*Attorneys for Stephen B. Siegel*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES, LLC,

Defendant.

District Court Case No. 08-10791

Adv. Pro. No. 08-01789 (BRL)

**NOTICE OF APPEARANCE AND REQUEST FOR  
NOTICE AND SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that, pursuant to Section 1109(b) of the Bankruptcy Code and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, Stephen B. Siegel, a creditor and party-in-interest, through his attorneys, Wachtel & Masyr, LLP, appears in the above-captioned case and requests that all notices given or required to be given, and all papers served or required to be served in this case, be given to and served upon the following:

WACHTEL & MASYR, LLP  
110 East 59<sup>th</sup> Street  
New York, New York 10022  
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**PLEASE TAKE FURTHER NOTICE** that the foregoing request includes notices and papers referred to in Rule 2002 of the Federal Rules of Bankruptcy Procedure and pursuant to Section 1109(b) of the Bankruptcy Code also includes, without limitation, any notice of any orders, pleadings, motions, application, complaints, demand, hearings, requests or petitions, answering or reply papers, memoranda and briefs, in support of any of the foregoing, whether formal or informal, whether written or oral; and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier or otherwise, which affects or seeks to affect in any way any rights or interests of any creditor, equity security holder, party in interest, and/or other person or entity.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance is expressly without prejudice to any objection that may be made to the subject matter jurisdiction of the Court and shall not be deemed or construed to be a waiver of any objection thereto nor shall it be deemed or construed to submit Stephen B. Siegel to the jurisdiction of the Court and it is without prejudice to their rights, remedies and claims against other entities or individuals. This Notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver

of the right: (1) to have final orders in non-core matters entered only after de novo review by a District Court judge; (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; or (3) to have the District Court withdraw the reference in any subject to mandatory or discretionary withdrawal. All rights, remedies, claims, actions, setoffs or recoupments to which Stephen B. Siegel is or may be entitled to are hereby expressly reserved, including, without limitation, the making of a motion to dismiss, to seek abstention or to seek withdrawal of the case or a proceeding therein.

Dated: December 29, 2008

WACHTEL & MASYR, LLP

By: /s/ HOWARD KLEINHENDLER  
HOWARD KLEINHENDLER (HK-5712)

*Attorneys for Stephen B. Siegel*

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**CERTIFICATE OF SERVICE BY ELECTRONIC AND OTHER MEANS**

I, Howard Kleinhendler, one of the attorneys for Stephen B. Siegel, hereby certify that on December 29, 2008, service of the foregoing Notice of Appearance and Request for Notice and Service of papers was accomplished pursuant to ECF as to Filing Users and I shall comply with LR 5.5 as to the parties listed below and serve via First Class Mail.

Office of the United States Trustee  
33 Whitehall Street, Ste. 2100  
New York, New York 10004

HOWARD KLEINHENDLER